

Outright Sale Application Form

Please complete all sections of this application form. The information provided will form the basis of your application.

If you have difficulty understanding or completing this form, please contact us for further help.

SECTION 1 - ABOUT YOU AND YOUR SPOUSE/PARTNER

| Your details | Your spouse/partner's details |
|-----------------|-------------------------------|
| Title | Title |
| First names | First names |
| Surname | Surname |
| Date of birth | Date of birth |
| Current address | Current address |
| Postcode | Postcode |
| Email | Email |
| Main contact no | Main contact no |

SECTION 2 - PREFERRED CONTACT

| Preferred Contact | |
|-------------------|--|
| First names | Main contact no |
| Surname | Relation to applicant(s) |
| Current address | Power of attorney (specific type) |
| | Would you like us to speak to this person about your property and other related affairs? |
| Postcode | |
| Email | |

| Are you, or any person who is going to live wind one of our partners? | th you, related to any member of staff at Anchor or |
|---|---|
| Yes | No |
| If yes, please give details | |
| SECTION 3 - YOUR PRESENT HOU | JSING |
| What type of property do you live in? | |
| ☐ Detached house | ☐ Bungalow |
| ☐ Semi-detached house | ☐ Retirement flat |
| ☐ Terraced house | ☐ Caravan/park home |
| ☐ Flat | ☐ Other |
| | |
| Are you a homeowner? | No of bedrooms |
| Yes | |
| No | |

SECTION 4 - FINANCIAL INFORMATION

This information will be treated as confidential and will help establish what level of ownership we can offer you. How often do you receive benefits?_ Please list the following amounts accordingly. YOU SPOUSE/PARTNER Are you in the receipt of the following: Are they in the receipt of the following: £ £ State pension State pension Occupational pension Occupational pension £ £ Inherited pension Inherited pension £ £ Income from employment Income from employment £ £ Income from investments Income from investments £ £ **TOTAL INCOME** £ **TOTAL SAVINGS** £ **TOTAL INVESTMENTS** £ TOTAL DEBTS £ Outstanding mortgage, equity release, loans, credit cards, etc. **PROPERTY VALUE**

Please provide an estimate if you don't know the exact valuation

SECTION 5 - CARE

| YOU | SPOUSE/PARTNER |
|---|--|
| Are you currently in receipt of care? | Are you currently in receipt of care? |
| ☐ Yes ☐ No | ☐ Yes ☐ No |
| | |
| If yes, how many hours of care do you rece each week (approximately) | eive If yes, how many hours of care do you receive each week (approximately) |
| | |
| | |
| What kind of care do you currently receive | e? What kind of care do you currently receive? |
| | |
| | |
| Do you have a pacemaker fitted? | Do you have a pacemaker fitted? |
| | |
| | |
| Please provide any further details of your ca | are and support needs: |
| YOU | SPOUSE/PARTNER |
| Additional information about your care an medical conditions | nd Additional information about your care and medical conditions |
| | |
| | |
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| | |
| | |

SECTION 6 - EQUALITY AND DIVERSITY

We aim to promote equality, encourage and value diversity and prevent unlawful discrimination within Anchor. Anchor aims to ensure that everyone who comes into contact with us is treated equally and not in any way disadvantaged because of age, disability, ethnic origin, gender, marital status, race, sexuality or other factors which could prevent the implementation of fair policies and operations.

Information provided will be held, stored and processed by Anchor in accordance with UK GDPR and will not be shared.

What is your ethnic group? Choose one option that best describes your ethnic group or background

| YOU | | SPOUSE/PARTNER | | |
|--|--|--|---|--|
| White | | White | | |
| English/Welsh/Scottish/Northern Irish/British | | English/Welsh/Scottish/Northern Irish/British | | |
| Irish | | Irish | | |
| Gypsy or Irish Traveller | | Gypsy or Irish Traveller | | |
| Any other White background, please describe | | Any other White background, please describe | | |
| | | | | |
| Mixed/multiple ethnic groups | | Mixed/multiple ethnic groups | _ | |
| Mixed/multiple ethnic groups | | Mixed/multiple ethnic groups | | |
| White and Black Caribbean | | White and Black Caribbean | | |
| White and Black African | | White and Black African | | |
| White and Asian | | White and Asian | | |
| Any other Mixed/multiple ethnic groups background, please describe | | Any other Mixed/multiple ethnic groups background, please describe | | |
| | | | | |
| Asian/Asian British | | Asian/Asian British | | |
| Indian | | Indian | | |
| Pakistani | | Pakistani | | |
| Bangladeshi | | Bangladeshi | | |
| Chinese | | Chinese | | |
| Any other Asian background, please describe | | Any other Asian background, please describe | | |
| | | | | |

| YOU | | SPOUSE/PARTNER | |
|---|---------------------|---|----------|
| Black/African/Caribbean/Black British | | Black/African/Caribbean/Black British | |
| African | | African | |
| Caribbean | | Caribbean | |
| Any other Black/African/Caribbean background, please describe | | Any other Black/African/Caribbean background, please describe | |
| Other ethnic group | | Other ethnic group | |
| Arab | | Arab | |
| Any other ethnic group, please describe | | Any other ethnic group, please describe | |
| | | | |
| SECTION 7 - ADDITIONAL Do you own and drive a car? | . INFORMAT | TION | |
| ☐ Yes | | □No | |
| | | | |
| Are you a blue badge holder? | | | |
| ☐ Yes | | □No | |
| | | | |
| Do you have any pets that you wis | h to bring with y | /ou? | |
| ☐ Cat | ☐ Dog | Other (please give | details) |
| How many?: | How many?: | How many?: | |
| We ask that owners maintain full c | are for their pet | | |
| Do any of your pets support a disa | bility? (i.e. visua | al impairment or hearing impairment) | |
| ☐ Yes | | □ No | |

| Is there any additional information that you would like to share with us? | | | |
|--|--------------------------|--------------------------|--------------------------------|
| SECTION 8 - MARK | | | |
| How did you first hear al | oout The Chimes? | | |
| ☐ Direct mailer | □ Newspaper | ☐ Banner or sign | ☐ Facebook |
| ☐ Email ☐ Other (please state): | ☐ Website | ☐ Friend/Relative | ☐ Passed site/ live locally |
| | | | |
| How would you rate the | volume of information yo | u received about the pro | perty? |
| ☐ Too much | ☐ Adequate | | Poor |
| | | | |
| What was your decision/driving factor when considering moving home? Tick all that apply. | | | |
| Loneliness | ☐ Health | ☐ Security | Bereavement |
| ☐ Downsizing ☐ Other (please state): | ☐ Move closer to family | ☐ Future proofing | ☐ Care and Support |

SECTION 9 - DECLARATION

I/we confirm that the details provided are correct to the best of our knowledge and that we understand the details within this document.

I/we confirm that we have seen and read through the key facts document.

| YOU | SPOUSE/PARTNER |
|-----------|----------------|
| Signature | Signature |
| | |
| Print | Print |
| | |
| Date | Date |
| | |

